CCH Axcess™ Tax 2023-5.3

Release Notes

January 12, 2025



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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the <u>Application Status</u> web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess™ Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

Highlights for Release 2023-5.3

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Tax Updates

S Corporation

Ohio. Fiscal updates for Form IT-4708, Pass-Through Entity Composite Income Tax Return and Form IT-4738, Electing Pass-Through Entity Income Tax Return are available.

Corporation and S Corporation

New Jersey. Fiscal updates are available for paper processing.

Tax Product Updates

Individual (1040) Product Updates

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Delaware

DE Forms PIT-RES and PIT-CFR updated redaction options when the individually separated social security numbers present on the form. Those forms now always redact the individually separated social security numbers when the mask option has been selected for printing.

S Corporation (1120S) Product Updates

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Ohio

Ohio has been updated for fiscal year IT 4708 and 4738 returns with a fiscal year end date in 2024, including IT K-1 and IT K-1 Received. The fiscal version of Form IT/SD 2210 will include Page 3, applicable to fiscal Form IT 4738, on a future release.